

Takutai moana financial assistance scheme

'Reasonable costs' guidance

About this guidance

All expenditure to progress a takutai moana application must be on eligible costs and it must be reasonable. This document provides guidance on what reasonable expenditure looks like. If your planned expenditure falls outside the guidelines, please talk to the Funding Team (fundingtakutai@tearawhiti.govt.nz or o8oo 866 222) before incurring costs to ensure they can be met by the scheme.

Travel and hui-related costs

The scheme covers travel-related costs for court proceedings and hui as outlined below.

The scheme can also cover travel-related costs for a support person for any of the active participants in a court case or attending a hui. This must be agreed with the Funding Team in advance.

Court proceedings

The scheme covers travel-related costs for court proceedings for:

- the applicant
- legal counsel and expert witnesses
- other witnesses (for the days they are giving evidence).

This includes time (actual hours spent) for legal counsel and expert witnesses. See pages 3 & 4 for guideline hourly rates.

Hυi

The scheme will cover travel-related costs for hui for up to three representatives per application, including the project manager or project coordinator, plus:

- travel-related costs and time (actual hours spent) for legal counsel to attend the hui; and
- time (actual hours spent) for an application project manager or project coordinator.

Exclusion: Costs of travel to somewhere that is a usual place of work.

Air travel

Travellers are encouraged to book in advance to get the best possible fare. Pre-approval from Te Arawhiti is needed for any international travel that may be required in exceptional circumstances.

Road travel

The scheme covers the following road travel for activities to progress your takutai moana application:

- The cost of a vehicle suitable for the travel you need to do if you need to hire a vehicle.
- Mileage at standard IRD rates for travel by private vehicle.
- Parking costs where travel to a venue other than a normal place of work is needed.
- Taxis/rideshare where needed.
- Public transport as needed.

Exclusions

- Fines or penalties received while driving either a private or a hire vehicle.
- Any insurance excess payable in the event of an insurance claim.



Accommodation

If overnight accommodation is needed, the scheme will cover the cost of staying in a hotel/motel/or similar up to a maximum of \$210 per person, per night (including GST) for Auckland and Wellington and up to a maximum of \$190 per person per night (including GST) for the rest of New Zealand.

Accommodation costs can fluctuate due to supply and demand, seasonality and particularly around major sporting/cultural events or concerts. If your quoted accommodation rate is greater than \$210, contact the Funding Team before making a final booking and/or costs are incurred.

Exclusions

- Minibar expenses.
- Any in-room media purchases.

Staying with family or friends

If 'informal' accommodation is used, the financial assistance scheme covers a contribution up to \$50 (GST inclusive) per person for stays of up to three nights. For longer stays with family and friends, please discuss with the Funding Team.

Meals

The scheme covers up to three meals a day for time working away from home/usual workplace while undertaking activities to progress a takutai moana application as follows:

- Breakfast \$30
- Lunch \$20
- Dinner \$50

Exclusions

- Alcohol and mini-bar expenses
- Meals provided through marae or informal accommodation – these are included in koha/accommodation gift contributions.

Koha

The scheme covers koha that you may give in the process of progressing your takutai moana application. This could include koha towards venue, kai or accommodation costs. If you would like to know about applying for koha please <u>contact the Funding Team</u>.

Venue hire

The scheme covers the costs of venue hire needed for meetings/hui/wananga that support progressing an application. If you need to hire a venue please contact the Funding Team.

Catering

The table below outlines maximum catering costs for meeting/hui/wananga that support progressing an application.

Length	Type of catering	Max cost per head
0–2 hours	Hot drinks and biscuits	\$5
2–4 hours	Morning/afternoon tea	\$10
4–8 hours	Lunch or dinner	\$20
Multi-day	As needed	\$55/day

Exclusion: Alcohol

Professional services rates

The following tables give an overview of the types of tasks you can expect to be undertaken by the various professional services you will need to progress your takutai moana application. Rates are provided for:

- legal professionals
- historians/researchers
- project managers/coordinators.

Hourly rates provided for each of these services are a guideline.

For court activities there is also guidance on the expected number of hours for various court-related activities.

Rates or hours that fall outside of these guidelines should be discussed with the Funding Team before expenses are committed (eg contract for services signed with a third party) or actually incurred.



Legal professionals

Job level	Hourly rate exc GST	Role description	Types of task
Senior Associate/ Solicitor/Barrister	\$250-350	 This role is largely focused on: drafting legal documents and legislative interpretation with a policy focus reviewing work produced by associates contributing to the supervision of tasks and junior staff outputs 	 Provides legal advice Oversees junior staff and undertakes review of documents for court Strong strategy focus to resolve ambiguities to support the application
Solicitor/Associate	\$150-250	This role usually operates under the supervision of a senior associate or partner. This role is responsible for: • making legal recommendations • assisting with day-to-day activities in the administration of the client's application	 Assists senior lawyers to prepare court documents Provides legal and administrative support Researches the law and relevant statutes to assist in court strategy
Junior (including law clerk, paralegal)	Up to \$150	 This role has a strong focus on: drafting documents managing client engagement due diligence tasks associated with a client's file 	 Manages and sets up client files Undertakes due diligence Assesses legal precedents Drafts documents Witnesses' affidavits

Note: The level of lawyer should be appropriate for the legal task. In limited circumstances, the services of a King's Counsel (KC) may be appropriate. If you need the services of a KC, please discuss with the Funding Team first.

Court preparation time

Case management and judicial conferences

Up to five hours of court preparation time (total) per legal team member per hearing.

Interlocutory hearings

Up to 15 hours of court preparation time (total) per legal team member.

Substantive and appeal hearings

Up to 80 hours of court preparation time (total) per legal team member.

Travel time

Travel time can be charged at 55% of the hourly rate. This allowance cannot be charged on top of any other payment for any other activity that takes place at the same time.

Note: Time to prepare common bundle is funded in addition to the above.

Time in court

Up to 50 hours per week for senior members of the legal team and 40 hours per week for junior members, to include review time outside of hearing hours.

Note: Work can be undertaken by more than two members of a legal team, but the total hours should not exceed 90 hours.

Size of legal team

Billed hours should equate to no more than two members of a legal team per application within the limits on hours specified above.



Historians and researchers

Job level	Hourly rate exc GST	Role description	Types of tasks
HISTORIAN	N		
Senior	Up to \$150	Senior historians will:	 Gathers and collates data from books and archives to analyse and support the applicant Traces historical events to assess accuracy of personal accounts Conducts interviews to obtain personal accounts
Junior RESEARCH	Up to \$50	 The junior historian will: assist the senior historian with gathering information from different sources (books, articles and fieldwork) prepare report content conduct an initial assessment of archives, reports, personal accounts before submission to the senior historian 	 Undertakes the administrative side of things such as setting up hui Undertakes the initial assessment of an account and notes its validity and advises the historian on initial findings Collating all the data obtained from various sources to ensure that the senior historian has all the information at hand to conduct analysis
Senior	Up to \$150	A senior researcher will:	 Leads research strategy Develops the research plan Undertakes and conducts analysis on the material obtained Produces reports and outputs
Junior	Up to \$50	A junior researcher will: support the senior researcher's work through data collection, fieldwork and collation of documents provide support for research and evaluation activities, including drafting reports.	 Verification of the material obtained for senior researcher analysis Initial report drafting Undertaking an initial assessment of materials to assess validity for senior researcher use



Project Management and Administration

Role	Hourly Rate	Role Description	Types of Tasks
Project Manager	\$100 - \$150	The role of the project manager is to plan, execute and oversee the project. They are responsible for: Tracking milestones and timelines to ensure deadlines are met Managing project administration, planning, budgeting, reporting and meeting deliverables Overseeing the entire project to ensure all parties are carrying out their work in accordance with the project plan Managing project scope and its cost management	 Set up and run hui Monitoring budget and timesheets Liaising with TA on a range of matters to ensure timeliness and efficiency Contacting witnesses to liaise with them to produce accounts Recording action points from meetings Managing relationships with other applicant project management teams
Project Administration	\$45-\$75	Project coordinators or administrators support the project manager to oversee the project. They will provide administrative support to enable the effective management of the project	 Setting up teleconferences between parties Collating and filing files documentation Ensuring invoices and documents are submitted on time Managing an effective triage system of requests Note taking

Note

All rates in this guidance are based on a combination of actual costs incurred by applicants to date, consideration of market rates and government expenditure policies for matters such as travel and accommodation.

